



RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :
301, Mahakosh House,
7/5, South Tukoganj,
Nath Mandir Road,
INDORE - 1 (M.P.) India
Phone : 4065012, 2513281-82-83
Fax : 91-731-4065019
E-mail : ruchisoya@ruchigroup.com

RSIL/2017

14th February, 2017

BSE Ltd.
Floor No.25,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.
“Exchange Plaza”
Bandra-Kurla Complex,
Bandra(E)
Mumbai – 400 051

Dear Sirs,

Sub: Outcome of Board Meeting

We submit herewith a copy of the un-audited Financial Results (Provisional) for the quarter and nine months ended 31st December, 2016 and Limited Review Report thereon. The results were approved and taken on record by the Board of Directors of the Company at their meeting held on 14th February, 2017.

The meeting commenced at 3.00 P.M. and concluded at 9.45 P.M.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For RUCHI SOYA INDUSTRIES LTD.,

for [signature]
COMPANY SECRETARY

Encl: As above.

RUCHI SOYA INDUSTRIES LIMITED

Regd. Office : Ruchi House, Royal Palms, Survey No. 169 , Aarey Milk Colony, Near Mayur Nagar, Goregoan (East) , Mumbai - 400 065

Part I		Annexure - I				
1 STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2016		(₹ in lakh unless otherwise stated)				
Particulars	STANDALONE					
	3 months ended 31.12.2016	Preceding 3 months ended 30.09.2016	Corresponding 3 months ended 31.12.2015	Year to date figures for nine months ended 31.12.2016	Year to date figures for nine months ended 31.12.2015	
(Refer Notes Below)	(Unaudited) [Refer Note 5(a)]	(Unaudited) [Refer Note 5(a)]	(Unaudited) [Refer Note 5(a)]	(Unaudited) [Refer Note 5(a)]	(Unaudited) [Refer Note 5(a)]	
1 Income from operations						
(a) Net Sales/Income from Operations	493,962.58	484,606.75	813,736.23	1,473,768.23	1,917,753.46	
(b) Other Operating Income	9,236.25	28,189.15	(5,743.05)	42,378.10	72,126.46	
Total income from Operations (net)	503,198.83	512,795.90	807,993.18	1,516,146.33	1,989,879.92	
2 Expenses						
(a) Cost of Materials Consumed	264,848.93	255,936.18	380,259.89	793,591.09	1,099,020.24	
(b) Purchases of stock-in-trade	194,758.92	177,949.47	381,071.21	524,823.74	636,828.60	
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade.	3,046.70	24,054.95	(21,179.12)	45,540.63	9,425.28	
(d) Employee benefits expense	4,291.58	5,218.53	6,032.24	14,525.72	15,484.76	
(e) Depreciation and amortisation expense	3,779.13	3,997.23	4,054.32	11,642.21	12,080.89	
(f) Other expenses	30,622.16	33,067.02	40,231.60	94,408.30	120,327.57	
Total Expenses	501,347.42	500,223.38	790,470.14	1,484,531.69	1,893,167.34	
3 Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	1,851.41	12,572.52	17,523.04	31,614.64	96,712.58	
4 Other Income	4,535.99	1,490.61	1,688.40	7,521.07	7,257.89	
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items(3±4)	6,387.40	14,063.13	19,211.44	39,135.71	103,970.47	
6 Finance costs	25,867.20	13,715.07	25,516.11	62,782.72	85,782.38	
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5±6)	(19,479.80)	348.06	(6,304.67)	(23,647.01)	18,188.09	
8 Exceptional Items						
- Profit on divestment of investment [Refer Note 4]	-	-	-	4,540.01	-	
- Others	-	-	-	-	164.06	
9 Profit/(Loss) from ordinary activities before tax(7±8)	(19,479.80)	348.06	(6,304.67)	(19,107.00)	18,352.15	
10 Tax Expenses	2,202.89	(2,326.89)	1,605.08	(202.37)	5,287.61	
11 Net Profit/(Loss) from ordinary activities after tax(9±10)	(21,682.69)	2,674.95	(7,909.75)	(18,904.63)	13,064.54	
12 Extraordinary items (Net of tax ₹ Nil lakh)	-	-	-	-	-	
13 Net Profit/(Loss) for the period (11±12)	(21,682.69)	2,674.95	(7,909.75)	(18,904.63)	13,064.54	
14 Share of Profit/(loss) of associates	-	-	-	-	-	
15 Less: Minority Interest Gain / (Loss)	-	-	-	-	-	
16 Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13±14±15).	(21,682.69)	2,674.95	(7,909.75)	(18,904.63)	13,064.54	
17 Other Comprehensive Income /(expense) net of taxes	(182.86)	(636.54)	(218.96)	(764.73)	(54.16)	
18 Total Comprehensive Income as per Ind AS (16 ± 17)	(21,865.55)	2,038.41	(8,128.71)	(19,669.36)	13,010.38	
17 Paid up - Equity Share Capital (Face value ₹ 2/- per share)	6,682.01	6,682.01	6,682.01	6,682.01	6,682.01	
Preference Share Capital (Face value ₹ 100/- per share)	200.00	200.00	200.00	200.00	200.00	
18.i Earnings per share (before extraordinary and exceptional items) (of ₹ 2/-each) (not annualised)(in ₹ Per share)						
a) Basic	(7.14)	1.67	(2.87)	(7.01)	2.55	
b) Diluted	(7.14)	1.67	(2.87)	(7.01)	2.55	
18.ii Earning per share (after extraordinary and exceptional items) (of ₹ 2/-each) (not annualised)(in ₹ Per share)						
a) Basic	(7.14)	1.67	(2.87)	(5.65)	2.60	
b) Diluted	(7.14)	1.67	(2.87)	(5.65)	2.60	
See accompanying notes to the Financial Results						

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Sd/-
MANAGING DIRECTOR

Place : Mumbai
Date : February 14 , 2017

RUCHI SOYA INDUSTRIES LIMITED

Regd. Office : Ruchi House, Royal Palms, Survey No. 169 , Aarey Milk Colony, Near Mayur Nagar, Goregoan (East) , Mumbai - 400 065

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ In lakh unless otherwise stated)

	PARTICULARS	STANDALONE				
		3 months ended 31.12.2016	Preceding 3 months ended 30.09.2016	Corresponding 3 months ended 31.12.2015	Year to date figures for nine months ended 31.12.2016	Year to date figures for nine months ended 31.12.2015
		(Unaudited) [Refer Note 5(a)]	(Unaudited) [Refer Note 5(a)]	(Unaudited) [Refer Note 5(a)]	(Unaudited) [Refer Note 5(a)]	(Unaudited) [Refer Note 5(a)]
1	Segment Revenue					
	Oils	405,692.53	379,785.16	690,707.21	1,173,949.02	1,535,884.68
	Vanaspati	20,762.33	18,839.70	21,578.28	55,923.11	62,582.38
	Seed Extraction	69,640.61	61,225.81	105,760.62	216,103.18	300,691.50
	Food Products	11,285.49	18,164.90	9,792.07	46,442.31	37,179.33
	Wind Turbine Power Generation	1,009.99	1,843.46	1,068.09	4,813.88	4,722.09
	Others	38,703.02	61,304.29	52,522.37	138,577.72	170,681.03
	Unallocated					
	Total	547,093.97	541,163.32	881,428.64	1,635,809.22	2,111,741.01
	Less : Inter Segment Revenue	53,131.39	56,556.57	67,692.41	162,040.99	193,987.55
	Net Sales/Income from Operations	493,962.58	484,606.75	813,736.23	1,473,768.23	1,917,753.46
	Segment Results (Profit) (+) /Loss (-) before Tax and Finance Costs from each segment					
2	Oils	7,020.82	8,270.05	46,842.67	27,243.18	97,015.53
	Vanaspati	55.33	31.62	356.00	120.18	622.13
	Seed Extraction	678.66	(1,219.08)	1,594.57	(932.99)	3,634.57
	Food Products	664.36	664.17	977.65	2,031.77	2,719.00
	Wind Turbine Power Generation	168.37	1,038.03	279.10	2,397.32	2,349.42
	Others	(2,361.49)	5,117.26	(31,237.73)	7,610.94	(6,062.02)
	Unallocated					
	Total	6,226.05	13,902.05	18,812.26	38,470.40	100,278.63
	Less: (i) Finance costs	25,867.20	13,715.07	25,516.11	62,782.72	85,782.38
	(ii) Interest Income	(167.43)	(148.74)	(399.07)	(659.05)	(3,662.28)
	(iii) Other unallocable expenditure net off unallocable income	6.09	(12.34)	(0.11)	(6.25)	(29.56)
	Add: Exceptional Items				4,540.01	164.06
	- Profit on divestment of investment [Refer Note 4]					
	- Others					
	Total Profit before tax (before Minority Interest (Gain/Loss) and Share of Profit/(loss) of associates)	(19,479.81)	348.06	(6,304.67)	(19,107.01)	18,352.15
3	Segment Assets					
	Oils	641,449.47	626,646.57	648,610.38	641,449.47	648,610.38
	Vanaspati	31,449.43	21,428.55	26,587.85	31,449.43	26,587.85
	Seed Extraction	341,075.23	373,415.11	314,479.54	341,075.23	314,479.54
	Food Products	19,218.05	17,882.76	24,731.12	19,218.05	24,731.12
	Wind Turbine Power Generation	40,786.92	41,607.90	44,155.06	40,786.92	44,155.06
	Others	94,478.71	86,052.52	98,510.29	94,478.71	98,510.29
	Unallocated					
	TOTAL	1,168,457.81	1,167,033.41	1,157,074.24	1,168,457.81	1,157,074.24
	Segment Liabilities					
	Oils	561,757.30	533,272.28	408,316.53	561,757.30	408,316.53
	Vanaspati	15.01	17.22	30.15	15.01	30.15
	Seed Extraction	37,376.64	42,411.11	23,365.06	37,376.64	23,365.06
	Food Products	523.50	514.88	366.70	523.50	366.70
	Wind Turbine Power Generation					
	Others	47,329.74	24,532.67	11,801.16	47,329.74	11,801.16
	Unallocated					
	TOTAL	647,002.19	600,748.16	443,879.60	647,002.19	443,879.60

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Place : Mumbai
Date : February 14 , 2017

Sd/-
MANAGING DIRECTOR

