



RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

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7/5, South Tukoganj,
Nath Mandir Road,
INDORE - 1 (M.P.) India
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RSIL/SE 19

February 13, 2019

The Manager
Listing Department
BSE Ltd.
Floor No.25,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd.
“Exchange Plaza”
Bandra-Kurla Complex,
Bandra(E),
Mumbai – 400 051

Sub: Unaudited Financial Results of Ruchi Soya Industries Limited (“the Company”) for the quarter and nine months ended December 31, 2018

Dear Sirs,

We hereby inform you that the unaudited financial results of the Company for the quarter and nine months ended December 31, 2018 (“Financial Results”) were placed at a co-ordination meeting between the Auditor, Chief Financial Officer (“CFO”), Company Secretary (“CS”) and the Resolution Professional (“RP”) on February 13, 2019. Accordingly, the unaudited quarterly financials of the Company have today been approved by the RP in consultation with the CFO and the Auditor. The unaudited quarterly financial results, in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and report issued by the Statutory Auditors are enclosed herewith for your records.

The Financial Results have been certified by Mr. Anil Singhal, Chief Financial Officer of the Company in accordance with Regulation 33(2) of the SEBI (LODR) Regulations, 2015.

This unaudited quarterly financial results were placed before CFO, RP and the Auditor on February 13, 2019 for their consideration. Accordingly, the financial results were considered and recommended in the meeting. In view thereof, the RP, in reliance of such examination by and the representations, clarifications and explanations provided by the Chief Financial Officer on behalf of the Board of Directors (suspended during CIRP), has approved the same.

The RP has approved the Financial Results only to the limited extent of discharging the powers of the Board of Directors of the Company (suspended during CIRP) which have been conferred upon him in terms of provisions of Section 17 of the Code. The statutory auditors of the Company have carried out a limited review on the financial results.

Further, please note that the Company has already made necessary arrangement to publish the same in newspaper as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The meeting was concluded at 3.15 PM. on 13/2/2019.

The above is for your information and records please

Thanking you,

Yours faithfully,

For and on behalf of Ruchi Soya Industries Limited


Shailendra Ajmera

Resolution Professional

Ruchi Soya Industries Limited

(a company under corporate insolvency resolution process vide NCLT order)

301 Mahakosh House, 7/5 South Tukoganj, Nath Mandir Road

Indore - 452 001, Madhya Pradesh, India.

Tel: +91 (731) 2513 281 / 82 / 83 | Email: ip.ruchi@in.ey.com

Shailendra Ajmera has been granted a certificate of registration to act as a Resolution Professional by the Insolvency and Bankruptcy Board of India, his Registration No. is IBBI/IPA-001/IP-P00304/2017-18/10568. The affairs, business and property of Ruchi Soya Industries Limited ('RSIL') are being managed by the Resolution Professional, Shailendra Ajmera, who acts as agent of RSIL only and without personal liability.

IP registration details as under:

IP Registration no. IBBI/IPA-001/IP-P00304/2017-18/10568

Ernst & Young LLP, 3rd Floor, Worldmark 1, Aerocity Hospitality, New Delhi, Delhi - 110037 |

shailendra.ajmera@in.ey.com

Encl. As above