



RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :
601, Part B-2, 6th Floor,
Metro Tower, Vijay Nagar,
A.B. Road, Indore - 452 010 (M.P.) India
Tel.: +91-731-4767009/109
E-mail : ruchisoya@ruchisoya.com

Date: March 28, 2022

To

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	The Associate Vice President MSD - Non Continuous Markets Group M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051
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Dear Sir/Ma'am,

Sub : Further Public Issue of equity shares of face value of ₹ 2 each of Ruchi Soya Industries Limited ("Company" and "Issue", respectively)

This is with reference to the Securities and Exchange Board of India's letter bearing SEBI/HO/CFD/DIL2/P/OW/2022/12862/1 dated March 28, 2022. We understand that there is a SMS/message in circulation in social media, speculating about investment opportunity in our Company's Issue and about equity shares of our Company being available at discount to the market price ("**Message**"). We wish to bring to attention of the investors that this Message has not been issued by our Company or any of our Directors, Promoters, Promoter Group or Group Companies.

A first information report bearing No. 0188 dated March 27, 2022 ("**FIR**") has been lodged by our Company with a police station at Haridwar to take up investigation in respect to circulation of the Message, under Section 67A of the Information Technology Act, 2000 and section 420 of the Indian Penal Code, 1860.

As directed by SEBI, we wish to bring to attention of the investors that all Bidders (other than Anchor Investors), have an option to withdraw their Bids from March 28, 2022, till March 30, 2022. Investors should further note that Bidding in the Issue is closed today i.e. March 28, 2022, and accordingly no further Bids will be accepted in the Issue. Any Bids, after the Bid/Issue closure will be rejected.

The above mentioned option to withdraw can be exercised by submitting a request for the same to the concerned Designated Intermediary, who shall assist in such withdrawal of Bid cum Application Form, prior to the finalization of the Basis of Allotment.

Investors should note the revised indicative timetable in respect of the Issue is set out below:

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Tuesday, April 5, 2022
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account*	On or about Wednesday, April 6, 2022
Credit of the Equity Shares to depository accounts of Allottees	On or about Thursday, April 7, 2022
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Friday, April 8, 2022



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** In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding four Working Days from the Bid/Issue Closing Date, the Bidder shall be compensated at a uniform rate of ₹100 per day for the entire duration of delay exceeding four Working Days from the Bid/ Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. For the avoidance of doubt, the provisions of the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs to the extent applicable.*

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated March 11, 2022, read with addendum dated March 20, 2022 ("RHP").

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Ruchi Soya Industries Limited**


(Ramji Lal Gupta)
Company Secretary

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India