



RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

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December 21, 2017

Bombay Stock Exchange Limited Pheroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 023	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/Madam,

Sub: Ruchi Soya Industries Limited – Initiation of Corporate Insolvency Resolution Process ('CIRP') and appointment of Interim Resolution Professional ('IRP')

We confirm that the CIRP has been initiated in respect of Ruchi Soya Industries Limited ("the Company") under the provisions of Insolvency and Bankruptcy Code, 2016 ('IBC') by an order of National Company Law Tribunal ('NCLT') with effect from December 15, 2017.

As per section 17 of the IBC, 2016, the powers of the Board of Directors of the Company stands suspended and such powers shall be vested with me, Shailendra Ajmera (IP Registration no. IBBI/IPA-001/IP-P00304/2017-18/10568) appointed as the IRP with respect to the Company.

It may further be noted that as per section 14 of IBC, 2016 the said NCLT order has declared a moratorium prohibiting all of the following, namely:-

- (a) *the institution of suits or continuation of pending suits or proceedings against the corporate debtor including execution of any judgment, decree or order in any court of law, tribunal, arbitration panel or other authority;*
- (b) *transferring, encumbering, alienating or disposing of by the corporate debtor any of its assets or any legal right or beneficial interest therein;*
- (c) *any action to foreclose, recover or enforce any security interest created by the corporate debtor in respect of its property including any action under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act);*
- (d) *the recovery of any property by an owner or lessor where such property is occupied by or in the possession of the corporate debtor.*

A copy of the NCLT order is available for your perusal on the NCLT website, and may be accessed through the following web link:

http://nclt.gov.in/Publication/Mumbai_Bench/2017/Others/2154.pdf

We request you to kindly submit your claim as per Form B in accordance with the last date of submission of such claims, being December 29, 2017. You may please also submit your claims electronically through an email at ip_ruchi@in.ey.com. A copy of the Form B is available on the IBBI site and may be accessed through the following weblink: <http://ibbi.gov.in/downloadform.html>

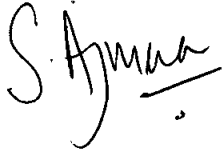
This is for your information and record. The Company will keep the statutory authorities posted on further developments in this regard.

We appreciate the support you have provided to the Company and look forward to your continued support and co-operation in running the Company as a going concern during the CIRP and building a sustainable long-term revival plan for the Company.

In case of any query or clarification, please contact Pulkit Gupta at pulkit.gupta@in.ey.com or Ronak Bagaria at ronak.bagaria@in.ey.com.

Thanking You,

For Ruchi Soya Industries Limited



Shailendra Ajmera

IP Registration no. IBBI/IPA-001/IP-P00304/2017-18/10568

Interim Resolution Professional

Ruchi Soya Industries Limited

(a company under corporate insolvency resolution process vide NCLT order dated December 15, 2017)

Shailendra Ajmera has been granted a certificate of registration to act as a Resolution Professional by the Insolvency and Bankruptcy Board of India, his Registration No. is IBBI/IPA-001/IP-P00304/2017-18/10568. The affairs, business and property of Ruchi Soya Industries Limited ('RSIL') are being managed by the Interim Resolution Professional, Shailendra Ajmera, who acts as agent of RSIL only and without personal liability.

Enclosed:

1. A copy of Public Announcement made under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution process for corporate persons) regulations, 2016

**FORM-A
PUBLIC ANNOUNCEMENT**

[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

FOR THE ATTENTION OF THE CREDITORS OF RUCHI SOYA INDUSTRIES LIMITED

	Relevant particulars	
1	Name of Corporate Debtor	Ruchi Soya Industries Limited
2	Date of incorporation of corporate debtor	January 6, 1986
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Maharashtra (Mumbai) under the Companies Act, 1956
4	Corporate identity number / limited liability identification number of corporate debtor	L15140MH1986PLC038536
5	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Ruchi House, Royal Palms, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregaon (East) Mumbai 400065, Maharashtra, India
6	Insolvency commencement date in respect of corporate debtor	15th December, 2017
7	Estimated date of closure of insolvency resolution Process	180 days from date of commencement of resolution process
8	Name, address, email address and the registration number of the interim resolution professional	Name: Shailendra Ajmera Address: EY Restructuring LLP 3rd Floor, Worldmark 1, IGI Airport Hospitality District, Aerocity, New Delhi, 110037 Registration No. IBBI/IPA-001/IP-P00304/2017-18/10568 Email id: ip.ruchi@in.ey.com
9	Last date for submission of claims	29th December, 2017

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process against Ruchi Soya Industries Limited on 15th December, 2017

The creditors of Ruchi Soya Industries Limited, are hereby called upon to submit a proof of their claims on or before 29th December, 2017 to the interim resolution professional at the address mentioned against item 8.

The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen and employees, may submit the proof of claims in person, by post or electronic means.

The submission of proof of claims is to be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency resolution process for corporate persons) Regulations, 2016. The proof of claims is to be submitted by way of the following specified forms:

- Form B- for Claims by operational creditors
- Form C- for claims by financial creditors
- Form D- for claims by workmen and employees

In order to get a copy of the form, you may download the above mentioned LLP forms from the website www.ibbi.gov.in and Insolvency and Bankruptcy Board of India (Insolvency resolution process for corporate persons) Regulations, 2016

Submission of false or misleading proofs of claim shall attract penalties.

Shailendra Ajmera

IP Registration No. IBBI/IPA-001/IP-P00304/2017-18/10568

Ruchi Soya Industries Limited

(a company under corporate insolvency resolution process vide NCLT order dated December 15, 2017)

Date and Place: 21st December 2017, Mumbai