

Form G

Invitation of Resolution Plans (Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF RUCHI SOYA INDUSTRIES LIMITED

#	Particulars	
1	NAME OF CORPORATE DEBTOR	RUCHI SOYA INDUSTRIES LIMITED
2	DATE OF INCORPORATION	1986
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies, Maharashtra, Mumbai
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	CIN : L15140MH1986PLC038536
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Regd. Office : Ruchi House, Royal Palms, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregaon (East), Mumbai – 400 065, Maharashtra. Head Office : 301 Mahakosh House, 7/5 South Tukoganj, Nath Mandir Road Indore - 452 001, Madhya Pradesh, India.
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	15 December 2017
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	13 June 2018
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	12 January 2018
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Ruchi Soya Industries Limited website http://ruchisoya.com/cirp.htm
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	5 February 2018
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	Public advertisement
12	DATE OF ISSUE OF EVALUATION MATRIX	8 March 2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Electronic mail OR Virtual Data Room (VDR)
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	16 April 2018
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	Sealed envelope and electronic mail
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Shailendra Ajmera, Ernst & Young LLP, 3rd Floor, Worldmark 1, Aerocity Hospitality, New Delhi, Delhi – 110037 shailendra.ajmera@in.ey.com
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	301 Mahakosh House, 7/5 South Tukoganj, Nath Mandir Road Indore - 452 001, Madhya Pradesh, India. Tel: +91 (731) 2513 281 / 82 / 83 Email: ip.ruchi@in.ey.com
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IP Registration no. IBBI/IPA-001/IP-P00304/2017-18/10568

Shailendra Ajmera
IP Registration No.
IBBI/IPA-001/IP-P00304/2017-18/10568
Resolution Professional
Ruchi Soya Industries Limited

Shailendra Ajmera, Resolution Professional for Ruchi Soya Industries Limited

(under Corporate Insolvency Resolution Process)

8 March 2018